

## Health Intake Form

Please complete for person to be seen

Name: _____		
First	Middle Initial	Last
Address: _____		
City: _____	State: _____	Zip: _____
Birth Date: _____		
Marital Status: <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Separated <input type="checkbox"/> Divorced <input type="checkbox"/> Widowed		
Gender: <input type="checkbox"/> Male <input type="checkbox"/> Female <input type="checkbox"/> Other: _____ Student: <input type="checkbox"/> Full time <input type="checkbox"/> Part time		
Employer: _____		
Email Address: _____		Work Phone: _____
Home Phone: _____		Cell Phone: _____

In case of emergency, person to contact (circle one): Spouse or Parent(s) or Other: \_\_\_\_\_

Name(s): \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

### Primary Insurance Information/Authorization:

Primary Insurance: \_\_\_\_\_

ID Number: \_\_\_\_\_

Group Number: \_\_\_\_\_

Name of Policy Holder: \_\_\_\_\_ Birth Date: \_\_\_\_\_

Relationship to Client: \_\_\_\_\_ Phone: \_\_\_\_\_

Address of Policy Holder: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Employer of Policy Holder: \_\_\_\_\_

Secondary Insurance: \_\_\_\_\_

ID Number: \_\_\_\_\_ Group Number: \_\_\_\_\_

Name of Policy Holder: \_\_\_\_\_

I hereby authorize Embark Mental Health, LLC to release necessary information to insurance carriers concerning my diagnosis and treatment in order to process my claims. I hereby authorize direct payment to Embark Mental Health, LLC from insurance carriers for services rendered if my account is not paid in full. I permit a copy of this authorization to be used in place of the original copy.

Signature: \_\_\_\_\_

Please send the billing invoice to:

Self       Parent (name): \_\_\_\_\_       Other: \_\_\_\_\_

**Credit Card Information:**

Your information will be on file and be used in the case of a No Show or if the appointment is cancelled with less than 24 hour notice, per our policy. Your signature also gives permission to keep your information on file to charge your card for co-pays or payments.

Name on Card: \_\_\_\_\_ Type: \_\_\_\_\_

Number: \_\_\_\_\_ Expiration Date: \_\_\_\_\_

CVV: \_\_\_\_\_ Billing Zip Code: \_\_\_\_\_ SSN# (responsible party): \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Health Information of Client:**

Present health:  Excellent  Good  Fair  Poor

Significant health concerns: \_\_\_\_\_

Current medications:

Drug/Dosage: \_\_\_\_\_ Drug/Dosage: \_\_\_\_\_

Drug/Dosage: \_\_\_\_\_ Drug/Dosage: \_\_\_\_\_

Do you smoke?:  Yes  No Packs/Day/Longevity: \_\_\_\_\_

Do you use alcoholic beverages?:  Yes  No If so, how often?: \_\_\_\_\_

**Physician Information/Authorization:**

I hereby authorize Embark Mental Health, LLC to release records and/or information about my treatment to my physician for the purpose of treatment, planning, and coordinating psychotherapy with my physical health care needs. I may withdraw this consent at any time in writing or verbally advising my therapist.

Physician: \_\_\_\_\_ Clinic: \_\_\_\_\_

Signature of Client: \_\_\_\_\_ Date: \_\_\_\_\_

Signature of Parent or Guardian (if applicable): \_\_\_\_\_ Date: \_\_\_\_\_

**Client's Intake Questionnaire**

What are your concerns that you want to address in counseling?

\_\_\_\_\_  
\_\_\_\_\_

What are your goals for counseling?

\_\_\_\_\_  
\_\_\_\_\_

How did you hear about us? \_\_\_\_\_